

Information pursuant to Section 125 (2) of the German Stock Corporation Act (AktG) in conjunction with Section 125 (5) AktG and Article 4(1) and Table 3 of the Annex of Implementing Regulation (EU) 2018/1212 (EU IR)

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Extraordinary virtual General Meeting of LEONI AG relating to the Executive Board's notice of a loss pursuant to Section 92 (1) AktG (Formal specification according to the EU IR: 68bfb480bd9ed118145005056888925)
2. Type of message	Notice convening the extraordinary General Meeting (Formal specification according to the EU IR: NEWM)
B. Specification of the issuer	
1. ISIN	DE0005408884
2. Name of issuer	LEONI AG
C. Specification of the meeting	
1. Date of the General Meeting	Friday, 2 June 2023 (Formal specification according to the EU IR: 20230602)
2. Time of the General Meeting	10:00 hours (CEST) (Formal specification according to the EU IR: 08:00 UTC)
3. Type of General Meeting	Extraordinary General Meeting to be held as a virtual general meeting without the physical presence of the shareholders or their proxies (except for the proxies designated by the Company) at the location of the General Meeting. (Formal specification according to the EU IR: XMET)

Type of information	Description
4. Location of the General Meeting	<p>Location of the General Meeting within the meaning of the German Stock Corporation Act: KORN's GmbH, Kornmarkt 5-7, 90402 Nuremberg. Physical attendance at the location is not possible.</p> <p>URL to the InvestorPortal of the Company for following along with the General Meeting via video and audio stream and for exercising shareholder rights: https://www.leoni.com/aoHV2023</p>
5. Record Date	<p>Technical record date: Friday, 26 May 2023, 24:00 hours (CEST)</p> <p>For the exercise of participation and voting rights, in relation to the Company, the shareholding recorded in the share register on the day of the General Meeting is decisive. However, applications to change the share register that are received in the period from 27 May 2023 to 2 June 2023 (both dates included in this period) will only be processed and considered with effect after the General Meeting on 2 June 2023 (known as a 'registration stop'). The technical record date for the purpose of exercising the rights to participate in and vote at the Annual General Meeting is therefore Friday, 26 May 2023, 24:00 hours (CEST).</p> <p>(Formal specification according to the EU IR: 20230526, 22:00 UTC)</p>
6. Website of the General Meeting/Uniform Resource Locator (URL):	<p>https://www.leoni.com/aoHV2023</p>

Type of information	Description
D. Participation in the General Meeting	
<p>1. Type of shareholder participation</p>	<p>Attendance and participation by means of electronic communication via the InvestorPortal</p> <p>Exercise of voting rights by postal voting (exclusively by means of electronic communication)</p> <p>Exercise of voting rights through proxy authorisations and instructions issued to the proxies designated by the Company</p> <p>(Formal specification according to the EU IR: VI, EV, PX)</p>
<p>2. Issuer deadline for the notification of participation</p>	<p>Registration for the General Meeting by: Friday, 26 May 2023, 24:00 (CEST) (time of receipt is decisive)</p> <p>The exercise of voting rights by postal voting, the exercise of voting rights through proxy authorisations and instructions issued to the proxies designated by the Company and following along with the virtual General Meeting by way of electronic video and audio broadcast are subject to timely registration. The deadline relevant in each case is set out under D.3.</p> <p>(Formal specification according to the EU IR: 20230526; 22:00 UTC)</p>

Type of information	Description
<p>3. Issuer deadline for voting</p>	<p>Exercising voting rights by postal voting (exclusively by means of electronic communication)/exercising voting rights through proxy authorisations and instructions issued to the proxies designated by the Company may be done electronically using the Investor Portal at https://www.leoni.com/aoHV2023 up to the time determined by the chairperson during the General Meeting on 2 June 2023.</p> <p>(Formal specification according to the EU IR: 20230602; up to the time determined by the chairperson)</p> <p>The authorization of third parties has to be</p> <ul style="list-style-type: none"> - has to be done by letter or email by 1 June 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230601; 22:00 UTC), - may be done electronically using the InvestorPortal at https://www.leoni.com/aoHV2023 also after 1 June 2022, 24:00 hours (CEST) up to the time determined by the chairperson during the General Meeting on 2 June 2023 (Formal specification according to the EU IR: 20230602; up to the time determined by the chairperson). <p>Electronically tuning in to and following along with the virtual General Meeting by way of electronic video and audio broadcast will be possible on 2 June 2023 from 10:00 hours (CEST) (Formal specification according to the EU IR: 20230602; 08:00 UTC) until the close of the General Meeting.</p>
<p>E. Agenda</p>	
<p>Agenda item 1</p>	
<p>1. Unique identifier of the agenda item</p>	<p>1</p>
<p>2. Title of the agenda item</p>	<p>The Executive Board gives notice pursuant to Section 92 AktG of the loss in the amount of half of the Company's share capital</p>
<p>3. Website (URL) of the materials</p>	<p>https://www.leoni.com/aoHV2023</p>
<p>4. Vote</p>	

Type of information	Description
5. Alternative voting options	
F. Specification of the deadlines regarding the exercise of other shareholders rights	
Shareholders right – Motions to add items to the agenda pursuant to Section 122 (2) AktG	
1. Object of deadline	Submission of the motion to add items to the agenda in writing
2. Applicable issuer deadline	2 May 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230502; 22:00 UTC)
Shareholders right – Countermotions pursuant to Sections 126 (1) and (4) AktG	
1. Object of deadline	Transmission of the counter-motion on items on the agenda
2. Applicable issuer deadline	Thursday, 18 May 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230518; 22:00 UTC)
Shareholders right – Nominations pursuant to Section 127 AktG	
1. Object of deadline	Submission of a nomination for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	Thursday, 18 May 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230518; 22:00 UTC)
Shareholders right – Right to submit comments pursuant to Section 130a (1) to (4) AktG	
1. Object of deadline	Submission of comments on the agenda items via the InvestorPortal or via email
2. Applicable issuer deadline	27 May 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230527; 22:00 UTC)
Shareholders right – Right to speak pursuant to Sections 118a (1) sentence 2 no. 7, 130a (5) and (6) AktG	
1. Object of deadline	Right to speak at the General Meeting by way of video communication via the InvestorPortal

Type of information	Description
2. Applicable issuer deadline	On 2 June 2023 during the General Meeting in accordance with the chairperson's requirements (Formal specification according to the EU IR: 20230602; during the General Meeting in accordance with the chairperson's requirements)
Shareholders right – Right to information pursuant to Sec. 131 (1) AktG	
1. Object of deadline	Right to information at the General Meeting; if the chairperson of the Meeting so orders, the right to information may be exercised (in all its forms) at the General Meeting exclusively by way of video communication via the InvestorPortal
2. Applicable issuer deadline	On 2 June 2023 during the General Meeting in accordance with the chairperson's requirements (Formal specification according to the EU IR: 20230602; during the General Meeting in accordance with the chairperson's requirements)
Shareholders right – Declaring objections for the record in accordance with Sections 118a (1) sentence 2 no. 8, 245 no. 1 AktG	
1. Object of deadline	Declaring objections to resolutions of the General Meeting via the InvestorPortal
2. Applicable issuer deadline	On 2 June 2023 from the beginning of the General Meeting until its closing by the chairperson (Formal specification according to the EU IR: 20230602; from the beginning of the General Meeting until its closing by the chairperson)
Shareholders right – Request for the issuance of a confirmation of the vote count pursuant to Section 129 (5) AktG	
1. Object of deadline	Request for the issuance of a confirmation of the vote count
2. Applicable issuer deadline	2 July 2023, 24:00 hours (CEST) (time of receipt is decisive) (Formal specification according to the EU IR: 20230702; 22:00 UTC)